

# SOLIBRI MODEL CHECKER

# **Getting Started**

with Solibri Model Checker™

2018

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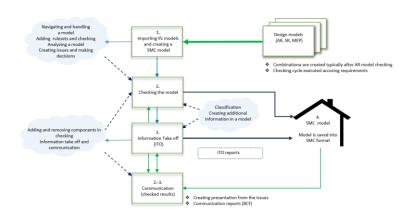
# Welcome

Thank you for choosing Solibri Model Checker<sup>™</sup>. This document is designed as a short tutorial to guide you through the rule-based analysis process of Building Information Modeling (BIM) files. By the end of this tutorial, you will have a basic understanding of the concepts and some capabilities of the **Solibri Model Checker (SMC).** For additional information, we recommend reading the SMC online documentation.

This document is made specifically for **Solibri Model Checker**. If you have an earlier version, please note that the user interface may have changed.

# 1. About Solibri Model Checker™

Solibri Model Checker<sup>™</sup> is a software tool that analyzes Building Information Models for integrity, quality, and physical security. Solibri Model Checker makes the QA/QC process as easy as possible by X-raying the building model to reveal potential flaws and weaknesses in the design, highlighting the clashing components and checking that the model complies with the building codes and organizations' own best practices (see Figure 1).



### Figure 1: Overview of SMC QA/QC Process

### Checking the Design

Companies in the **AECO** (architectural, engineering, construction, owner/operator) field are facing new challenges, as CAD systems are evolving from electrical drafting boards to BIM Authoring Tools. All the major BIM Authoring tools today can produce building models

containing the relevant building components and related information, all in one file. BIM files offer huge advantages for the AECO industry, but they also introduce new challenges. When information is exchanged and utilized in an electronic format, it is critical that the data can be trusted.

**Solibri Model Checker (SMC)** enables you to check a BIM file against a set of rules and to identify and report potential problems found. This is significantly faster and more reliable than the traditional way of manually checking and analyzing the building documents.

# Rule-based Analysis

Rules are the basic building blocks of Solibri Model Checker. A rule can check a model from a single aspect (e.g. spaces are aligned with surrounding walls and therefore area measurement is giving correct values) or from some specific point of view (e.g. usage of correct construction types). Some rules also report key characteristics (e.g. list of window types and sizes) of a building.

Some building code checking rules (e.g. accessibility rules) are included in the delivery. These rules are country-specific, but by adjusting rule parameters they can be modified to fit many countries or jurisdictions. Please note that you may need to change space categories to fit the space names in your model.

As a result, the rule generates issues and in some cases a rule report. Issues are grouped into categories, which makes it easier to understand and address them.

# Communicating the Results

SMC's Automatic Issue Navigator will visualize the issue in 3D by navigating to components causing the problem and hiding temporarily irrelevant components.

When the problems are defined and visualized it is still always up to the end-user to decide which issues require action.

You can create a powerful workflow by creating a slideshow presentation of items or issues of interest. You can then use this "*Visual Report*" as a dynamic working document for finding and determining solutions to the reported issues. A saved SMC file with results, decisions, and presentations can be viewed by anyone using the Solibri Model Viewer (a free download available at <u>www.solibri.com</u>.)

Next, you can pass findings forward by creating a "*Coordination Report*" and sending it, for example, to the author of the model. The author can then view the report and make the necessary changes to the original BIM file. There is also a possibility to use BCF files.

With these steps, you have analyzed the BIM file, made your expert comments, documented and visualized the problems and made it easy for the BIM author to fix the problems. By following this workflow, you have also created an audit trail without any extra effort. This is part of the process of BIM Quality Assurance (see Figure 1).

# 2. Installing Solibri Model Checker

- Download Solibri Model Checker from the Solibri Solution Center <u>https://</u> solution.solibri.com/ Run the executable installer file and follow installer instructions.
- 2) If you have custom add-ons to Solibri Model Checker, install SMC first and then install the custom add-ons and follow the instructions.

# Launching the Software for the First Time

- 1) Double click the Solibri Model Checker icon on your desktop.
- 2) 'Welcome to Solibri Model Checker' window opens → Insert your Username and password and click Register (see Figure 2)

O Welcor	me to Solibri Model Checker	>
Please con	tact your administrator for more detail	d to have an account in Solibri Solution Center 5.
https://sol	ution.solibri.com	
Username:		
Password:		
	Remember Me	Proxy Server Settings >

Figure 2: Registration window

### **Defining Settings in File Layout**

1) The main window of SMC opens, and you see the **File Layout** (see *Figure* 3)

Solibri Model Checker		-	×
FILE MODEL CHECK	ING COMMUNICATION INFORMATION TAKEOFF +		
🔁 Open Model	Recent Models Recent Model Places		
Add Models Update Models	SMC Building.ifc P ifc C:\Users\Public\SolibritSMCv9.9(Samples\ifc\ P C:\Users\Public\SolibritSMCv9.9(Samples\ifc\ C:\Users\Public\SolibritSMCv9.9(Samples\L	\$\	ø
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🛓 Save Model as 🖤 Security Settings	SMC Building Structural.ifc C(\Users\Public\SofibritSMCy3.9(Samples\ifc\		
Close	SMC Building - modified.ifc C\Users\Public\Solbri\SMC\9.9\Samples\ifc\		
🖸 Recent	Second_Floor_Vent.ifc C\Ubers\Public\Solibri\SMCv9.9(Samples\ifc\		
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Ruleset Manager	First_Floor_Vent.ifc     Cr\Ubers\Public\Solben\SMCv9.9\Semples\ifc\		
🖸 Exit	Open		
Welcome to Solibri Model Checke			

Figure 3: File Layout and Recent Files

2) Next, select **Settings** from the menu on the left (see Figure 4).

Solibri Model Checker			-	
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Update Models	브라 Units			
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Security Settings	Checking			
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C Solution Center	Ø Sectioning			
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Help	S Hyperlink Templates			
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### Figure 4: File Layout and Settings

Enter the user information into the General window and click OK (see Figure 5).

🔾 General	×
User Interface	
Language	English ~
Show Tips	
Show Role Selecti	on 🔲
Compact Layout	
User	
Username	training.user1@solibri.com
Reporting Identity	training.user1@solibri.com
Organization	Solibri, Inc.
Remember My Solit	ri Solution Center Registration
Remember Me	-
	-
Usage Tracking	
Allow Anonymized	Usage Tracking
Backups	
Number of Backup	Files 2
	OK Cancel

Figure 5: Settings > General Dialog

3) Units settings: You may also want to set the Units to be used by the SMC user interface. You may change these units any time during your session. Please note that some rules require recalculation to update the rule results to use new Unit settings (see Figure 6)

🔘 Units		×
Linear Dime	ensions	
Unit	Meter or Millimeter	$\sim$
Decimals	2	$\sim$
Fractions	1/16	$\sim$
Area		
Unit	Square Meter	$\sim$
Decimals	2	$\sim$
Volume		
Unit	Cubic Meter	$\sim$
Decimals	2	$\sim$
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# **Tutorial Videos**

You may also watch tutorial videos that are available by selecting **Help** from the menu and then by clicking the "Tutorial" button (see *Figure 7*). This will take you to the Solibri Tutorials web page.

🗁 Open Model	Help
Add Models	(?) <u>Support</u>
dupdate Models	🙂 Feedback
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U Security Settings	Solibri Model Checker
Close	Solibri Model Viewer
	Solibri IFC Optimizer
C Recent	Check for Updates
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O Solution Cepter	Borrow License
෯ Settings	License Agreement
D Help	-
🕼 Ruleset Manager	
🖸 Exit	



Please note that the file(s) opened here may also be tailored by your organization and in this case differ from what is shown here.

# 3. Visualization

# **Opening a Model**

SMC imports BIM files in a neutral IFC format. You can find more information about additional options in the SMC Help.

1) When you click **Open Model** on the left sidebar menu, you will see the **Open Models** window that shows sample files (see Figure 8).

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Update Models		
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Save Model as Recent	Ground_Floor_Vent.ifc     OfficeBuilding.ifc	
W Security Settings	Second_Floor_Vent.ifc SMC Building - modified.ifc	
Close     Desktop	SMC Building Structural.ifc     SMC Building.ifc	
C Recent	Seventilation Model.ifc	
(B) Roles Documer	5	
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Settings This PC		
🗘 Help		
Ruleset Manager     Network		
⊡ Exit		
	File Name: Open	
	Files of Type: Model (.ifc, smc, smct, zip, ifczip, pdf) v Cancel	
	Selected: 0	

### Figure 8: Open Models Dialog

- 2) Select *SMC Building* file on the bottom of the list and click **Open**.
- 3) Model discipline: When the model is opened, you will be asked to verify the discipline the model belongs to. You can also set a category for different types of files. Setting the correct discipline is paramount for the rules to work correctly (see Figure 9).

O Ensure Model Dis	ciplines and Categories			×
Model	Short Name	Discipline	Category	
SMC Building		Architectural		
Add Category			OK Ca	ncel

**Figure 9: Ensuring Model Disciplines** 

4) After the file has been opened, you will see the model in the user interface. Note: You are now operating in the **Model Layout** (see Figure 10).

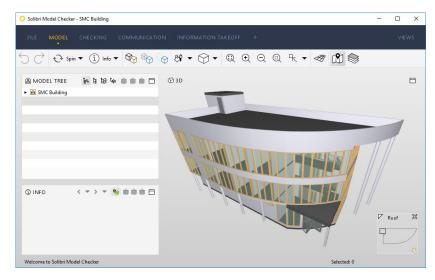


Figure 10: SMC User interface showing the Model layout

# **Exploring the User Interface**

### Layouts

The user interface consists of five Layouts, by default. Layouts are; File, Model, Checking, Communication, and Information Takeoff (see *Figure 11*). You have the possibility to add new layouts (click +) or modify the existing layouts.



Figure 11: Five main layouts are File, Model, Checking, Presentation and Information Takeoff

### File Layout

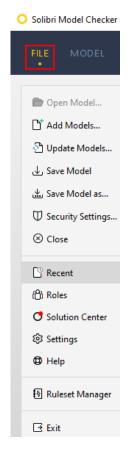
The File layout includes the following headings (see Figure 12):

- **Open Model**: opening IFC, DWG, PDF or SMC files
- Add Models: adding (merging) one or more files to the session

- **Update Models**: updating existing models already opened during the session or included in the current SMC model
- Save Model: saving current model with the current file name
- Save Model as: saving current model with a new file name
- Security Settings: setting up security parameters like locking the file with a password or expiration date
- **Close**: closing the current model
- Recent: most recently used files and file locations
- Roles: selecting a user role
- Solution Center: possible extensions to SMC
- **Settings**: setting up tool parameters, user information, units, discipline and color mapping, etc.
- Help: help documentation and support options
- Ruleset Manager: consists two layouts; Ruleset Manager for modifying rule parameters and Rulesets, Extension Manager for creating Company Based Resources.

Please note that depending on your user profile, you may not have access to Ruleset Manager. In this case contact your system administrator.

• **Exit**: closing the current model and the application



### Figure 12: File menu

### Model Layout

By default, you can see three views; Model Tree, Info, and 3D (see Figure 13).

- The Model Tree shows the model containment hierarchy by default.
- The Info View shows information of the selected component.
- **The 3D View** shows the model in graphical format once you have opened a model.

Solibri Model Checker	- SMC Building		
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Type Name	Entrance Door 16	v	
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Figure 13: Model layout

### **Checking Layout**

This layout introduces the **Checking View**, where you can work with *Rules* and *Rulesets*, the **Results View**, where you can find the *Rule Issues*, and the **Result Summary view**, **which summarizes the Issues count** related to a specific Rule to get an overall view of the model quality and possibility to make a QA report. (see *Figure 14*)

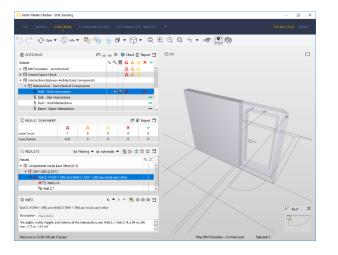
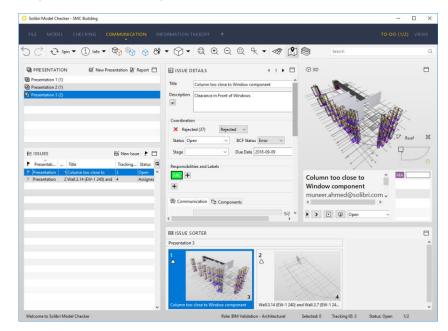


Figure 14: Checking layout

### **Communication Layout**

This layout is for collecting and saving *Rule based Issues* and User definable Viewpoints into a presentation/slideshow. This is a convenient and powerful way to show and share the findings in the model (see *Figure 15*).



### Figure 15: Communication layout

### Information Takeoff Layout

This layout is for **collecting information** from the model. In brief, **Information Takeoff (ITO)** allows users to collect information from the BIM file, organize it, visualize it, and report it. This information can include spatial areas for area calculations, envelope of the building (e.g. exterior wall areas) for energy calculations, volumes, quantity takeoff and much more (see *Figure 16*).

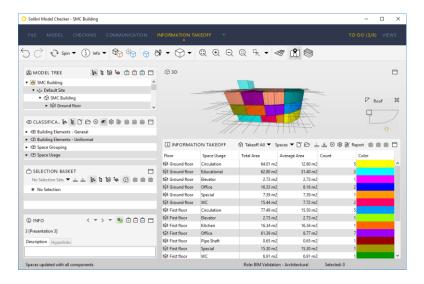


Figure 16: Information takeoff layout

### Views

By default, SMC has preselected views available in four different layouts. When you want to explore more of the model information, you can open additional views (see *Figure 17*).

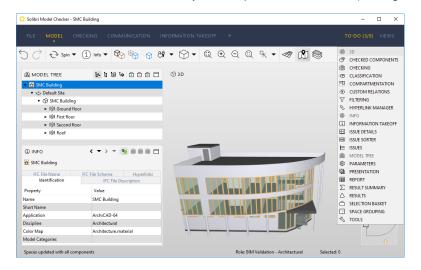


Figure 17: Adding views

All additional views open as floating views that you can move around the active Layout. The floating view will disappear when you change to a different layout. When you get back to the layout where you opened the view it will reappear.

You can open, resize, dock/undock and close views. When you grab the dotted area of the view at the top left-hand corner, you can dock the view into the layout. A rectangle will show where the view will be dropped. You can undock the view by selecting the menu at the top right-hand corner (see *Figure 18*).

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			d 🗃 🏱 🕹	Ê Ê (		Max	cimize
State	Component	Property	Operator	Value	đ	Doc	:k
Include	Any	GUID	Contains				

### Figure 18: Docking a view

You'll mainly use the 3D, Model Tree, Checking and Results Views in the following chapters (see *Figure 19*). Let's take a closer look at them.

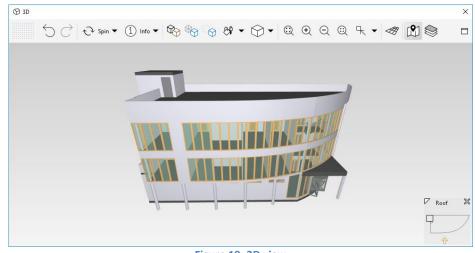


Figure 19: 3D view

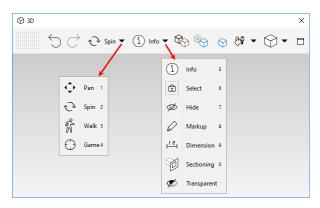
Different views allow the user to execute different actions. The main purposes are:

View	Contains
3D	Graphical representation of the model. Allows user to move and rotate the model and visualize it from different viewpoints. Allows user to select, hide and make components transparent.
Checked Components	Shows information about the checking status of components: All Checked, Passed, Failed, etc.
Checking	Active Rulesets Allows user to launch checking and create reports
Classification	Allows user to classify and visualize components by various classifications (e.g. by space usage).
Compartmentation	Functionality to create and modify different compartments (gross area, fire, or secure compartments)
Filtering	Allows user to create different filters and use them in making selections
Hyperlink Manager	Create and manage hyperlinks. Hyperlinks can be added at any level within Solibri Model Checker and to almost any element, including Rulesets, models, types, components, issues and slides.
Info	Shows information about selected component, rule or issue.
Information Takeoff	Allows user flexible collecting of information, visualization, and reporting. Also hyperlink connections to components can be exported with it.
Model Tree	A tree view of the model
Parameters	Parameters of the selected rule
Communication	Shows slideshows created from the model
Report	Shows report of the selected rule, if available.
Results	Shows results of the selected rule

View	Contains
Results Summary	Summarizes the Issue count of a selected rule
Selection Basket	Shows the selected components
Space Grouping	Shows user the space grouping tree of the current model
Tools	Possible tools of the selected rule

# Visualization of the Model

You'll select all visualization and other tools from the 3D View Toolbar (see Figure 20).



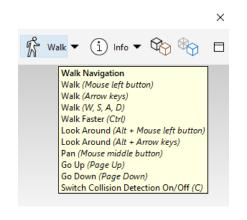
### Figure 20: 3D view toolbar – Navigation models and actions

### Try to pan and spin the model.

### Walk Navigation

In the walk mode, you can walk inside the building. When you click  $\[hewed]$  **Walk** (see Figure 21) the model is levelled horizontally. In the walk mode, the movement is controlled by mouse. Press and hold down the mouse button and move it around the view. The center of the 3D View is the base point. When your mouse is above the center point, you move forward. The distance from the center point determines the speed. Similarly, when your mouse is below the center point, you move backward. When it is right of the center point, you move to the right, etc.

**Walk** has a fixed "walking height" and it helps you when walking stairs and sloped slabs as it follows the surfaces below. Collision Detection prevents you from walking through walls and obstacles. You can turn this mode on and off by pressing the letter "c" on your keyboard (while in walk mode). When you walk close to a door, it will be hidden temporarily. You also can walk inside the building using typical game controls by choosing **Game** from the menu.



### Figure 21: Walk controls

You can always look at the component information when you select  $Info^{(\underline{i})}$  and then click a component in the **3D View**. Information of the selected component is shown in the **Info View** in the lower left corner of the screen.

### Markup Tool

**Markup Tool** is for adding markups to highlight found problems. Markups can, for example, be saved to presentations to be sent to other parties for information.

A markup can be for example a round shape, a line, a picture, a cloud shape. The markup comes to the surface where you have pointed your mouse. You need to choose a markup tool before making a markup (see Figure 22).

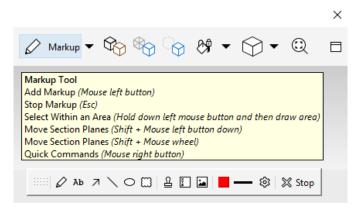


Figure 22: Markup Tool

You may use and combine markups until you click the "Stop" button, press "Esc" key or change to another tool.

### **Dimension Tool**

**Dimension Tool** is for finding out what is the dimension between surfaces, edges or points. Select two objects or surfaces to measure the distance between them (see Figure 23).

# $\vdash \_ Dimension \checkmark \bigcirc \bigcirc \bigcirc \bigcirc \bigcirc \checkmark \bigcirc \blacksquare$

Dimension Tool Add Dimension (Mouse left button) - Lock to Component (Ctrl) - Lock to Point (Alt) Stop Dimension (Esc) Select Within an Area (Hold down left mouse button and then draw area) Move Section Planes (Shift + Mouse left button down) Move Section Planes (Shift + Mouse wheel) Quick Commands (Mouse right button)

### Figure 23: Dimension controls

### Sectioning Tool

**Sectioning Tool** is used to cut the building by section plane. It is also possible to move a plane when defined.

Select a surface you want to use as the sectioning plane. You can have up to 6 different sections (see *Figure 24*). You can move the Section plane by keeping Shift-button down and pressing the left button of your mouse, or by keeping the Shift button down and scrolling the mouse wheel.



Sectioning Tool Move Section Planes (Shift + Mouse left button down) Move Section Planes (Shift + Mouse wheel) Move Selected Section Plane (*s*, >) Move Section Plane Slower (Ctrl) Select Next Section Plane (*Space*) Flip Section Plane (*Backspace*) Rotate Section Plane (*Backspace*) Rotate Section Plane (*X*, *Xlt* + *X*, *Y*, *Alt* + *Y*) Delete Section Plane (*Delete*) (Un)Hide Section Planes (*T*) Select Within an Area (Hold down left mouse button and then draw area) Ouick Commands (Mouse riaht button)

Figure 24: Sectioning controls

### Selecting Components Visible in the Model

You can temporarily show and hide components in the model using the following options (see *Figure 25*).

w Selected Only Show Unse	electer	d Transparent	
Show All Paint Se	electe	d Components	
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	$\bigcirc$	Show / Hide Space	Alt+S
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	Ø	Show / Hide Beam	Alt+B
	0	Show / Hide Column	Alt+O
	٢	Show / Hide Stair	Alt+T

### Figure 25: 3D view toolbar – Show/hide options

### Zoom and Viewpoints

You can always switch the Main View to one of, Front, Back, Left, Right, Top, Bottom,

**Top Front Left** etc. from the small triangle on the right side of the **Main Views** icon. This view will be the default and it is used when you click the **Main View**. You can **zoom** the model also by **rolling your mouse wheel**. And if you keep your **mouse wheel down**, you can **pan** the model (see *Figure 26*).

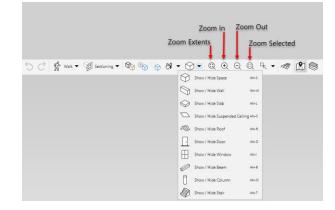


Figure 26: 3D view toolbar – Zoom and viewpoints

# **Visualizing Components on a Selected Floor**

It is often easier to handle a model floor by floor. All building components and spaces should be contained by a building floor. Federated Floors hierarchy can be used to see all disciplines within one floor level.

Model containment hierarchy is shown in the **Model Layout**. Click the **Model Layout** tab in the upper left corner of the SMC Window (see *Figure 27*).

O Solibri Model Checker - SMC Building	
FILE MODEL CHECKING COMMUNICATION	N INFORMATION TAKEOFF +
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<ul> <li>✓ Site Name</li> <li>✓ Project Name</li> </ul>	
<ul> <li>▶ は Ground floor</li> <li>▶ は First floor</li> </ul>	
► 🛱 Second floor ► 🛱 Roof	

### Figure 27: Model Tree view hierarchies

The containment hierarchy is shown by default. You can open and close nodes in the **Model Tree** by clicking the small 
and 
boxes. Open the model hierarchy and click *First Floor* from the **Model Tree**. Then click **Set to Selection Basket** from the toolbar (see Figure 28). Please consult online documentation for more advanced use of the Selection Basket.

	Set to Selection basket
Rer	nove from Selection basket
	Add to Selection basket
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▼ 🗗 SMC Building	
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🔻 🕁 Site Name	
🔻 🔗 Project Name	
<ul> <li>Isolation</li> </ul>	
► 🛱 First floor	
▶ 1 Second floor	
► 🛱 Roof	

### Figure 28: Selection basket tools

Only the selected floor is shown in the 3D View (see Figure 29). Tilt the building so you can see it from the plan view (or click **Top** from the **Main Views** menu).

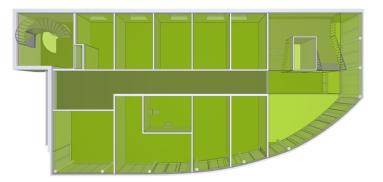


Figure 29: First floor is shown in the 3D view

You can select multiple floors at once by holding the **Ctrl-button** down. Or you can add floors to the selection by using the **Add to Selection Basket** 1. Selected components can be seen in the 3D View and in the Selection Basket View.

You can show all components by clicking the **Show All** <sup>(1)</sup>. And if you want to see only the selected components (floor) again, click **Show Selected Only** <sup>(1)</sup>.

# 4. Checking & Analyzing a Model/Design

# **Choosing a Role**

A Role is a collection of Rulesets and other resources that are tailored for a given purpose. In the Checking layout, before you can proceed with the checking process, you are prompted to choose a Role. Once you have chosen a Role, you will go directly to 'Opening/Adding Ruleset' phase.

When selecting the "Training" Role (see Figure 30) you will have the getting started Ruleset already selected and you can **move to the next phase** "Checking the Design".

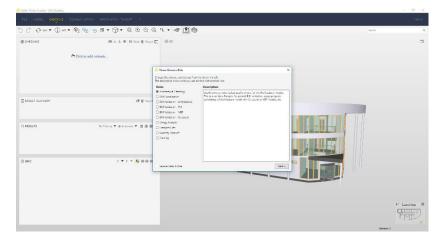


Figure 30: Choose a Role window

# **Opening/Adding a Ruleset**

After choosing your Role, you get a dialog with a list of Rulesets to choose from. Also, you find a (+Add Rulesets) tab to browse and add more Rulesets (see *Figure* 31).

NOTE. Use the "Getting Started" ruleset only for training!

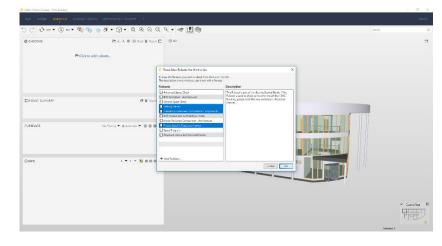


Figure 31: Select a Ruleset window

You can also open and add more Rulesets in the Checking view in the following way:

Each Ruleset is a file with .cset extension. All Rulesets are installed on your computer in the Rulesets folder or as shared resources on a centralized location on your network. You can edit current Rulesets and create new ones in the Ruleset Manager (read more about this in our online documentation).

Please note that depending on your user profile you may not have access to Ruleset Manager or you may not have the possibility to modify the rule parameters or Rulesets. In this case contact your system administrator.

Click the **Click to add Ruleset** ... or click  $\square$  Add in the Checking View Toolbar (see *Figure 32*). Select Ruleset dialog is opened. You can select more Rulesets to add. In this tutorial we don't have to add more rulesets.

FILE	MODEL	CHECKING	COMMUNICATION	INFORMATION TA	KEOFF	+	
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### Figure 32: Add ruleset

Once the Ruleset is imported, it is shown in the **Checking View**.

# The To-Do List

Before you can proceed to the checking process, SMC will present you with a To-Do list of tasks (Completing of Classifications, filling in of project specific parameters, etc.) to be performed to get reliable results when checking your model or running ITOs (See *Figure 33*).

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#### Figure 33: The To-Do list

### **Example 1: Classification Task**

An example of a To-Do list with Classification tasks to be performed (Figure 33): selecting '*Verify classification 'Building Elements – General'* 'classification' will open the Missing Classification dialog window (see *Figure 34*).

O Missing Classification	×
Verify classification 'Building Elements - General'	
A general example of buildling element classification. There are several different (local) classification systems, like <u>Uniformat II Elemental Classification for Building Specifications. Cost Estimating, and</u> <u>Cost Analysis.</u> <u>Omniclass.</u> <u>Uniclass.</u> or <u>NS 3415</u> available. You can modify the Classification Rules when needed to better match with your models. Or you can	^
take your own local classification in to use and modify all Rulesets and Information Takeoff	$\sim$
Please ensure that classification is correct.	
Open Classification Settings     Cance	ł

Figure 34: Missing Classification dialog windows

In the window, pressing the Open Classification Settings tab will open the Classification Settings dialog window (see Figure 35). Your task is to ensure that all the necessary components are classified to run checking rules using classification names.

ettings Classifica	tion Rules Unclass	ified Component	s Classified Components			
🖸 Refresh 🚿	🔶   + Set 🗙 Re	move				
Component	Туре	Layer	Pset_*Common.lsExter	Pset_WallCommon.LoadBearing	Classification Name	Source
Column	C-1 240 x 240	Columns			Columns	From Classification Rul
Column	C-2 D300	Columns			Columns	From Classification Rul
Column	C-2 D350	Columns			Columns	From Classification Rule
Column	C-4 D200	Columns			Columns	From Classification Rule
Door	Door 17	Internal walls			Interior Doors	From Classification Rule
Door	Double Door wit	Internal walls			Interior Doors	From Classification Rule
Door	Entrance Door 17	External walls	true		External Doors	From Classification Rule
Door	Metal Door 17	Internal walls			Interior Doors	From Classification Rule
Door	Revolving Door 17	External walls	true		External Doors	From Classification Rule
Door	Sliding Door 17	Internal walls			Interior Doors	From Classification Rule
Door	Storefront 17	External walls	true		External Doors	From Classification Rule
C Railing	Railing Horizont	OBJECTS			Interior Railings	From Classification Rule
🕸 Roof	RS-1 450	Roofs			Roof Slabs	From Classification Rule
🕸 Roof	RS-2 500	Roofs			Roof Slabs	From Classification Rule
🗠 Roof	RS-3 300	Roofs			Roof Slabs	From Classification Rule
≠0 Sanitary Ter	Basin 17	OBJECTS			Plumbing Fixtures	From Classification Rule
⊨0 Sanitary Ter	WC 17	OBJECTS			Plumbing Fixtures	From Classification Rule
😞 Slab	FS-1 300	Slabs			Floor Slabs	From Classification Rule
🛇 Slab	ES-2 200	Slabs			Floor Slabs	From Classification Rule

#### Figure 35: Classification Setting dialog window

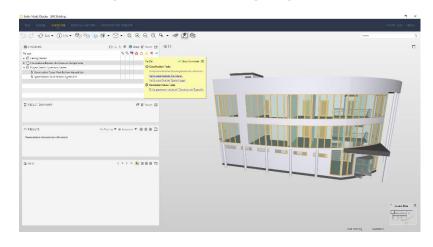


Figure 36: Required Classification Tasks are completed

When this task is completed, the Classification and the task is greyed in the To-Do list notifying you that it is done, and you can continue with the next task (*see Figure 37*).

# **Example 2: Data Import Task.**

Another example of a To-Do list with tasks to be performed is the task *Fill in parameter values of 'Construction Types Must Be from Agreed List'*. Clicking on the task will open 'Fill parameter values' dialog (see *Figure 37*).

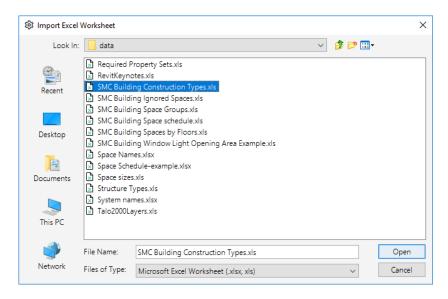
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### Figure 37: Fill parameter values dialog

Parameters of the rule can be filled manually by adding rows to the 'Allowed Property Values' table, or they can be imported from a spreadsheet file (.xls or .xlsx file). Select 'Import Excel Worksheet' from the above right corner of the table (see Figure 38).

				▲ Severity Parameters
components to	o Check		2	
State	Component	Property	Operator	Value
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Illowed Proper	-	Property	Allowed	
	-	Property		
	-	Property		

Figure 38: Rule parameters of rule 'Constructions Types Must Be from Agreed List'



### Figure 39: Import Excel sheet dialog window

Select the SMC Building Construction Types > Open > Import Excel sheet. Follow comments in the top of the table and select all rows but the first one (see Figure 40), and Finish importing.

Component	Property	✓ Acceptable Values ✓	
Component Type	Property	Construction Type	
Wall	Туре	EW*	
Wall	Туре	IW*	
Slab	Туре	FS*	
Roof	Type	RS*	
Column	Туре	C-1	
Column	Type	C-2	
Column	Туре	C-4	
Window	Type	W-1	
Window	Туре	W-2	
Window	Туре	W-3	
Window	Туре	W-4	
Window	Туре	W-5	
Window	Type	W-6	
Door	Туре	D-1	
Door	Type	D-2	
Door	Туре	D-3	
Door	Туре	D-4	
Door	Туре	D-5	
Door	Туре	D-6	

Figure 40: Example task in To-Do list > Import Excel sheet

Values from the spreadsheet are imported to rule table parameter. You can now close the Parameters View if you like. Once the task has been performed, it is greyed in the To-Do list notifying you that it is done and you can continue with the next task.

🕄 Parameters				×
				🛆 Severity Parameters 📃
Components to Check				
State	Component	Property	Operator	Value
Include	Any	Discipline	One Of	[Architectural]
Allowed Property Values				
Allowed Property Values		Property	Allowed Value	iiii ^ ∨   ]≥ o @
Component		Property Type	Allowed Value EW*	
Component				
Component Wall Wall Wall Slab		Туре	EW*	
		Туре Туре	EW* IW*	

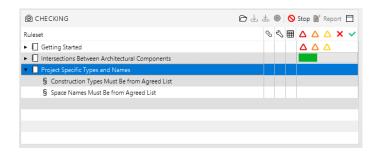
Figure 41: Values imported to rule table

Next you can import allowed space names from the file 'SMC Building allowed space names.xls'. Or, you can fill in the table parameter manually.

# **Checking the Design**

Now that you have imported a model, selected a Role, opened a Ruleset(s) and performed the tasks in the To-Do list, you are ready to check the model.

- (1) Click <sup>Check</sup> in the **Checking View** Toolbar.
- (2) The checking process starts, and you can follow the progress in the **Checking Tree Table** (see Figure 42).



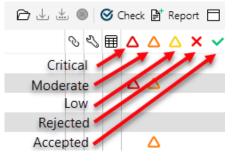


- (3) During the checking process, you can expand or close the rule tree and start analyzing the results that are generated.
- (4) Once the model is checked, the Checking Tree Table (see figure 43) shows the status of each rule. The status may be ✓ (accepted, decision made that some issues required no actions), ok (passed), or (irrelevant or ignored, in case the BIM file does not have information the rule needs), × (rejected, decision made some issues must be fixed) or it has a problem classified as Critical<sup>Δ</sup>, Moderate <sup>Δ</sup>, or Low Severity<sup>Δ</sup>.

@ CHECKING	$\Box \perp$	±. €		3 a	neck 🗎	Repo	ort 🗖
Ruleset		Ś	S	▦	ΔΔ	Δ	x 🗸
🔻 🔲 Getting Started							
Deficiency Detection					ΔΔ		
<ul> <li>Component Check</li> </ul>							
<ul> <li>Component Dimensions</li> </ul>							
Wall Dimensions Should Be Sensible					Δ		
<ul> <li>Door And Window Openings Must Have at Least Minimal Siz</li> </ul>	ze						ок
<ul> <li>Islab Dimensions Should Be Sensible</li> </ul>							ок
<ul> <li>Roof Dimensions Should Be Sensible</li> </ul>							ок
<ul> <li>Column and Beam Dimensions Must Be Within Sensible Bound</li> </ul>	inds				Δ		
<ul> <li>Clearance in Front of</li> </ul>					ΔΔ		
<ul> <li>Space Checking</li> </ul>							
§ The Model Should Have Spaces				Ħ			ок
Space Properties					Δ		
Space Location					ΔΔ		
Intersections Between Architectural Components					Δ		x
<ul> <li>Project Specific Types and Names</li> </ul>							
§ Construction Types Must Be from Agreed List				<b>=</b>			OK
§ Space Names Must Be from Agreed List				⊞			ок

### Figure 43: Checking tree table

(5) Filter results by focusing on Critical Issues (see Figure 44).



**Figure 44: Filtering results** 

You can focus only on **Critical** $\triangle$  issues by hiding the **Moderate** $\triangle$  and **Low Severity** $\triangle$  issues by clicking their icons as shown in (see Figure 45). Clicking again on **Moderate** $\triangle$  and **Low Severity** $\triangle$  to show all results.

	🗁 🕁 📩 🏾 🧭 Check 📑 Report 🗖
Ruleset	
▼ 🚺 Getting Started	
<ul> <li>Deficiency Detection</li> </ul>	
§ Find Missing Component Above Walls	$\Delta \Delta$
§ Find Missing Component Below Walls	Δ
§ Find Missing Components in Spaces	
<ul> <li>Clearance in Front of</li> </ul>	$\Delta \Delta$
Space Checking	$\Delta \Delta \Delta$
<ul> <li>Intersections Between Architectural Components</li> </ul>	
Intersections - Same Kind of Components	Δ Χ

#### Figure 45: Moderate and low severity issues hidden

### **Analyzing the Results**

As an SMC user, one of your main tasks will be analyzing the checking results, and this task can be very different depending on the scenario at hand. Instead of going through all the details, we will demonstrate some of the features by using examples.

### **Example 1: Deficiency Detection**

Solibri Model Checker includes Rulesets dedicated to finding what is missing from the BIM file. Here are the steps to follow for this example:

- Make sure you have Critical<sup>△</sup>, Moderate<sup>△</sup>, and Low Severity<sup>△</sup> level issues visible.
- (2) Open the **Deficiency Detection** branch by clicking the small **>** sign next to the Ruleset name in the **Checking** Tree Table.
- (3) Select the Find Missing Components Below Walls rule.
- (4) Info View will inform you about the nature of the rule (see Figure 46).

(1) INFO	< 🕶 > 📼 🎭 🏛 🛍 🗎
§ Find Missing Component Below Walls	
Description Hyperlinks	
This rule checks that walls are supported by components below.	
(Solibri, Inc 2013-02-18)	
Support Tag: SOL/23/5.1	
Rule Help	

### Figure 46: Info view

(5) From the **Info View** click "*Rule Help*" and you will find the documentation related to this rule (see Figure 47).

This rate checks five a component in components that are expected to to	evers and the component beilt	wardene and hard	xangle, wals or	SHE'S CAN DO	cheson as the 10h	rant Composities	whereas in the Southing D
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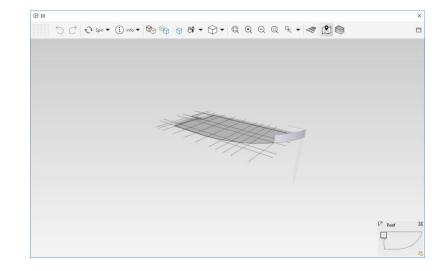
Figure 47: Rule documentation

- (6) Result Summary view and Results View. In the Result Summary view, "Issue Count" shows the total number of issues detected from checking Rule 'Find Missing Components Below Walls' according to each issue severity (see *Figure 48*). The "Issue Density" (issues/1000m3) gives a general understanding of model quality.
- (7) To View categories of issues, click the Results View. The issues are all in two categories: "Wall Components don't touch below" and "Wall Components touch below partially" as shown in Figure 48. Numbers in the square brackets are: [number of decisions made / number of issues].

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Issue Count	3	0	3	0	0
Issue Density	1.3	0	1.3	0	0
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🔻 🛋 EW-4 100 [0/3]					
► △ Wall.1.13					
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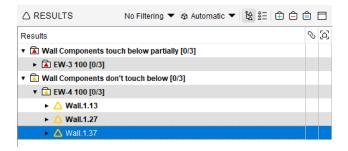
### Figure 48: Result Summary view and Results view

(8) View components, when you click category "Wall Components touch below partially", only components attached to issues of the category, are shown in 3D View. The footprints of the related building floors are also shown for easy visualization (see Figure 49), please note the adjustable Navigation Map at the bottom right corner.



### Figure 49: Components attached to issue are shown

(9) View list of components relating to an issue, when you select one of the issues in the category, only components attached to the issue are shown (see Figure 50). Please also note that if you double click the category or issue you will be zoomed closer to related components (see Figure 51).



**Figure 50: Detailed Results** 

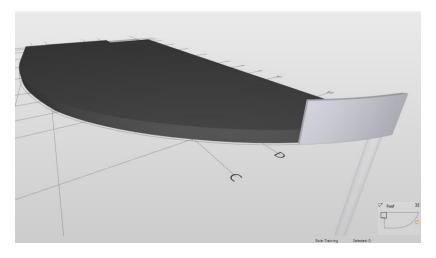


Figure 51: Detailed Results zoomed in 3D

- (10) In case you want to visualize results differently you have several options:
- (11) Transparent visualization: select one of the issues or categories and choose Transparent visualization in the Results View Toolbar <sup>™</sup> Transparent ▼. Now the components in the selected issues are highlighted (see Figure 52).

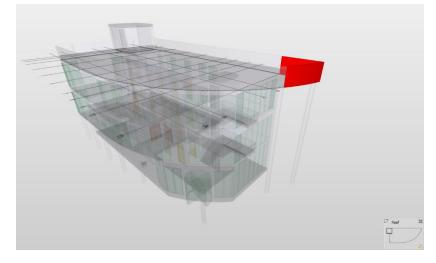
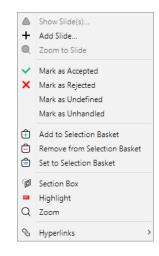


Figure 52: Transparent visualization

(12) Creating a Section Box: Select one of the issues or categories, click right your mouse, and choose Section Box in Results View popup menu (see Figure 53). Now a section box around the problematic components is created (see Figure 54).



### Figure 53: Popup menu

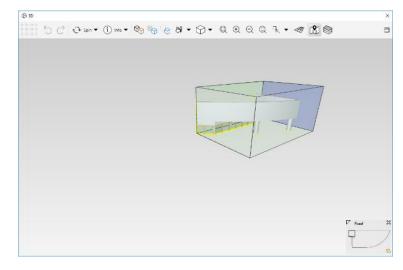


Figure 54: Section box

- (13) Commenting an Issue: Select the issue, with Wall 1.18. Click the column to the right of the issue. You will have an Issue Details pop-up window appearing. You can also select the issue, right-click and select 'Add Slide'. Notice that by default you will "Reject" this issue meaning that someone needs to fix this problem according to the instructions you type in the Comment field.
- (14) In the **Issue Details** view you can give the Issue a name in the **Title field** and describe it in the **Description** field (see Figure 55).

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#### Figure 55: Issue Details window

- (15) You will also assign the issue to a specialist to solve the problem. Click the Responsibilities icon to activate a discipline, team, or add a new one from the + icon. Select "Assigned" in the **Status** bar and assign to a team or person. (see Figure 56).
- (16) You will notice that the **Results Tree** now marks for existing comments and has a red cross as this issue is now "*Rejected*".

Issue Det	ails	Х
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Description	Wall.3.18 touches components below itself, but the touching area is only 0.00 m2, which is	<b>^</b>
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Author		

Figure 56: Coordination panel in Issue Details window

(17) Right click the "Wall Components don't touch below" > "IW-5 30"> and you will get a pop-up window with other ways to mark the results. Choose "Mark as Accepted" this time (see Figure 57).

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▼ 🛋 EW-3 100 [0/3]		
► ▲ Wall.3.2, 1% ► ▲ Wall.3.11, 1	Show Slide(s)	
► △ Wall.3.18, 1	Add Slide Zoom to Slide	
▼ ▲ Wall Components ▼ ▲ EW-4 100 [0/3] ▼	Mark as Accepted	
► △ Wall.1.13 ×	Mark as Rejected	
► △ Wall.1.27	Mark as Undefined	

#### Figure 57: Accepting issues

- (18) Repeat the same procedure for other issues. Note that you can also add a slide on a category or subcategory level. You can close the view and move on to a new issue.
- (19) Full 3D View, last step for this rule example is to show the whole building in the

**3D View**. Click **Show All** <sup>(1)</sup> in the **3D View Toolbar**. This will remove the transparency and highlights from the **3D View**. Next click **Top Front Right** in the **3D View Toolbar**.

(20) Set Automatic navigation back on.

### **Example 2: Clearance in Front of**

Here are the steps to follow for this example:

(1) Open the "*Clearance in Front of*" branch in the **Checking Tree Table** and the next level "*Clearance in Front of Windows*" (see Figure 58).

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<ul> <li>Intersections - Same Kind of Compo</li> </ul>	nents				Δ			×		~

Figure 58: Clearance in Front of Windows rule

(2) Be sure that Automatic visualization is set back on and open the "Suspended Ceiling too Close to Window Component" category in the Results Tree Table and select the issue group "FS-3 too close to window 17 component" (see Figure 59).

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<ul> <li>FS-3 too close to Window 16</li> </ul>	component [0/1]		
Suspended Ceiling.2.1 too	close to Window.2.13 component		
<ul> <li>FS-3 too close to Window 16</li> </ul>	component [0/1]		
<ul> <li>Wall, Window too close to Windo</li> </ul>	ow component [0/4]		

### Figure 59: Ceiling too close to windows

(3) You can see a suspended ceiling component in front of two windows. There is a shadow showing dimensions of how much free space was required and how close the obstacle is (see Figure 60).

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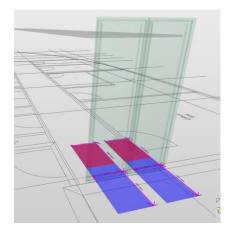


Figure 60: Suspended ceiling in front of windows

- (4) Make a comment "Consider making the window lower to avoid suspended ceiling being seen through the window".
- (5) Notice that other issues under "Clearance in Front of Windows" show columns, walls and windows in front of windows but in this case, this is an architectural feature designed this way and is not considered as a problem. Accept other issues

### **Example 3: Validate Space Area and Volume**

Here are the steps to follow for this example:

- Open the "Space Checking" > "Space Location" branch in the Checking Tree Table.
- (2) Select the "Space Validation" rule.
- (3) Open the "Boundary" category in the Results Tree Table and select the issue inside its "*Boundary*" > "*Office* " > "*Space 2.4*" (see Figure 61).

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▼ △ Space.2.4 :	Office[308]				
	2.4 : Office[30	81			
	Component				
	- component	~			

Figure 61: Boundary problem with Space 2.3: Office [308]

(4) In the **3D View** you can see a space object and a red line showing the part of the space boundary (see Figure 62), which is not near a wall (or another space).

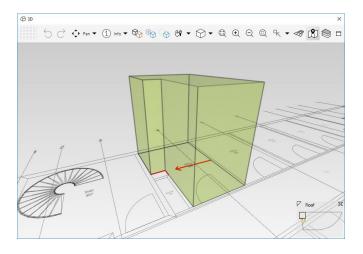


Figure 62: Part of the Space Boundary is not aligned with walls

(5) Right click the issue and choose "Add Slide..." from the pop-up menu. In the Issue Details window add a comment to the description field "Space boundary is not aligned with bounding walls". Also, click the Coordination tab to assign the Issue to a specialist such as "Arc", click Ok (see Figure 63).

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Figure 63: Issue details

### **Example 4: Checking Interferences**

Here are the steps to follow for this example:

- 1) Open the "*Intersections between Architectural Components*" branch in the **Checking Tree Table**.
- 2) Select the "Intersections -Same Kind of Components" and then "*Wall Wall intersections*" rule in the **Ruleset Tree Table**.
- Open the category "Components Inside Each Other" in the Results Tree Table and select the issue inside it. You can see two walls in the upper left corner of the building.
- Select "Wall.3.14 (EW-1) and Wall.3.7 (EW-1) are inside each other" from the Results Table Tree. The smaller wall (being inside) is already rejected automatically by the rule (see Figure 64).

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<ul> <li>Wall.3.14 (EW-1 240) and Wall.3.7 (EW-1 240) are inside</li> </ul>		
× 🛇 Wall.3.14		
S Wall.3.7		

Figure 64: The issue, intersection checking

 Double-click the issue and you will be zoomed close to the walls causing the problem. If you feel that you are too close, click the Zoom Out button from the 3D View Toolbar (see Figure 65).

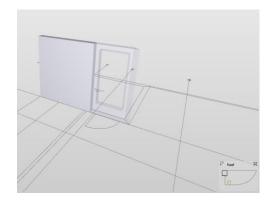


Figure 65: A wall inside another wall

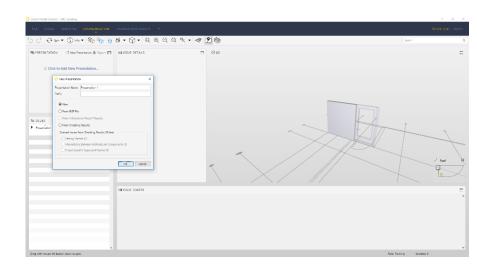
# 5. Communication

# **Creating a Presentation and Coordination Report**

Once you have checked a building model and saved viewpoints of the problematic situations, you can create a slideshow to present the situation to your design or project team.

To create a presentation, switch to **Communication Layout**. There are four views in Communication layout:

- Presentations: list of presentations
- Issues: list of issues in active presentation
- Issue details: contains comments, coordination, decision, location etc. Of each
   issue
- Issue sorter: the table of thumbnails where you can organize and arrange slides in one presentation or between different presentations with drag and drop system.
- 1) Click the line "Click to add New Presentation ... " (see Figure 66).



### **Figure 66: Converting Results to Presentation**

- 2) Type a new name for the presentation and choose presentation to be made from the "*Getting Started*" Ruleset. Click **OK**.
- 3) A new presentation will be created. The slides you added in checking appear on the issue list, and in sorter. The first of the list will be visualized on 3D view and in Issue details view and notice how the **3D View** changes to show the stored viewpoint.

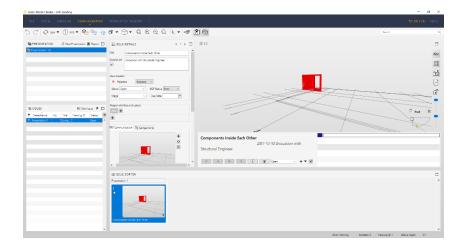
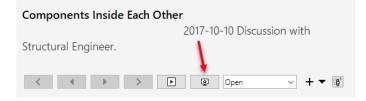


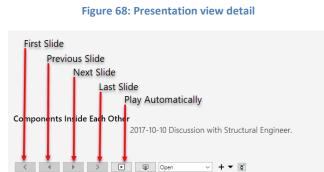
Figure 67: Communication layout

### **Presenting the Slideshow**

To show the presentation in "Full Screen Mode" you click Toggle Presentation mode
 in the presentation menu below the 3D Window (see Figure 68).

The 3D View will be maximized and you have control buttons under the actual 3D Area (see Figure 69).



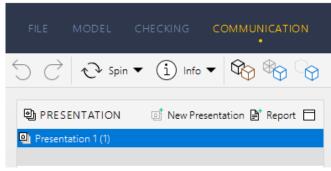


## Figure 69: Presentation view controls

### **Custom Made Issues**

 You may also add issues separately by setting a view you want to store in the 3D View and then click "New Issue" on the **Presentation Toolbar**, or you can start a new Presentation. (see Figure 70).



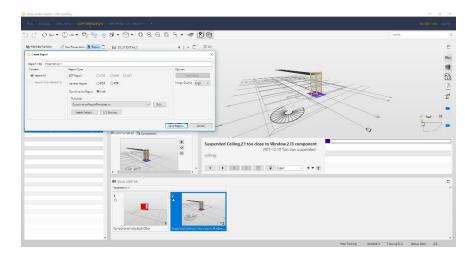




### **Creating a Coordination Report**

Once you have your presentation ready, you can generate a **Coordination Report**.

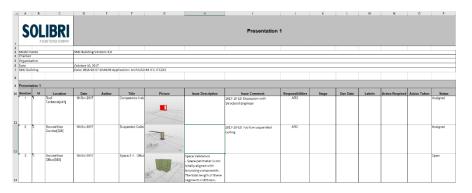
1) You can write a report containing all issues and comments by clicking Report 🖹 on the Presentation View Toolbar (see Figure 71). Create Report Dialog is opened.



### Figure 71: Creating a Coordination Report

- 2) You can change the report file name and folder if you want to. Click OK.
- 3) After the report is written, it is generated and opened automatically (see Figure 72).

The report contains all selected issues, user comments and snapshots. Numbers refer to numbers in the presentation stored with the SMC file. Each issue will also be assigned a unique identification number. Once resolved, this number is not re-used.





## Solibri Model Viewer

One good option for communicating results is to save an SMC file with presentations, user decisions, and snapshots and then share this file with the team. With the free Solibri Model Viewer, downloadable at <u>https://www.solibri.com</u>, anyone can view, share, and discuss these results.

You can comment issues in the Presentation view in Solibri Model Viewer. A report is saved in BCF format. You can update the original model in Solibri Model Checker. That way the comments will be updated to the presentation.

# 6. Getting More Information

For additional information, consult the **SMC Help** or visit the Solibri Customer Support pages at <u>https://www.solibri.com/support</u>.